

IMPORTANT INFORMATION

This document constitutes the terms and conditions for the sale of DLA tokens by the Dolla Platform (the “Terms”) for the participation in the Dolla Platform (the “Platform”) during the Pre-Sale and Main Sales (the “Event”). Prospective purchasers should read the White Paper (the “White Paper”) and this document prior to purchasing DLA tokens. Capitalized terms used herein but not defined herein shall have the meanings assigned to them in the White Paper.

By purchasing any DLA tokens, or accessing the Platform, each prospective Purchaser agrees to be bound by these Terms and any terms incorporated by reference into this document.

ALTHOUGH WE HAVE FILED UNDER REGULATION “D” WITH THE US SECURITIES AND EXCHANGE COMMISSION, DLA HAVE NOT BEEN APPROVED OR DISAPPROVED BY ANY REGULATORY AUTHORITY OR ANY NATIONAL SECURITIES AGENCY, EXCHANGE OF ANY COUNTRY OR JURISDICTION. NO SUCH AGENCY, AUTHORITY OR EXCHANGE HAS PASSED UPON THE ACCURACY OR ADEQUACY OF THESE TERMS OR THE MERITS OF ANY INVESTMENT IN DLA OFFERED HEREBY. ANY REPRESENTATION TO THE CONTRARY IS UNLAWFUL.

The information contained herein may not be relied on as legal, tax or investment advice. Dolla is not acting or does not purport to act in any way as an advisor or in a fiduciary capacity vis-a-vis any purchaser of DLA. Therefore it is strongly suggested that any prospective purchaser obtain independent advice in relation to any investment, financial legal, tax, accounting or regulatory issues discussed herein. Transactions discussed herein may not be suitable for all purchasers and potential purchasers must make an independent assessment of the appropriateness of investing in DLA, including the possible risks and benefits of entering into such a transaction. A purchaser could lose all or a substantial amount of his or her initial investment. Please see the risk factor section of these Terms.

DLA ARE THEREFORE SUITABLE ONLY FOR PURCHASERS WHO FULLY UNDERSTAND AND ARE WILLING TO ASSUME THE RISKS INVOLVED IN PARTICIPATING IN THE PLATFORM.

Certain information contained in this document constitutes “Forward-looking statements” which can be identified by the use of forward-looking terminology such as “may” “will” “should” “expect” “anticipate” “target” “Project” “Estimate” “intend” “continue” or “believe” or the negatives therefor or other variations thereon or comparable terminology. All forward looking statements include known and unknown risks, uncertainties and other factors which may cause the actual future results, performance or achievements of DLA or the Dolla Platform to be materially different to those noted in the forward-looking statements. Accordingly, no reliance may be placed on these statements as being a promise, a representation or warranty as to the future

performance of DLA or the Dolla Platform.

These Terms may not be redistributed, reproduced or passed on to any other person or published, in part or in whole, for any purpose, without the prior, written consent of the Dolla Platform. These terms are not directed to, or intended for distribution to or use by, any person or entity who is a citizen or resident of or located in any state, country or other jurisdiction where such distribution, publication, availability or use would be contrary to law or regulation. The manner of distributing these Terms may be restricted by law or regulation in certain countries. Persons into whose possession these Terms may come are required to inform themselves about and to observe such restrictions.

FOR PROSPECTIVE PURCHASERS IN THE UNITED STATES

THE OFFER AND SALE OF DLA HAS BEEN REGISTERED UNDER REGULATION "D" OF THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR UNDER THE SECURITIES LAWS OF CERTAIN STATES. DLA WILL ONLY BE MADE AVAILABLE TO: (I) PERSONS THAT ARE NOT "U.S. PERSONS" (AS DEFINED HEREIN UNDER "REPRESENTATIONS AND WARRANTIES –SUITABILITY REQUIREMENTS" ("NON-U.S. PERSONS")); AND (II) CERTAIN PERMITTED U.S. PERSONS THAT QUALIFY AS "ACCREDITED INVESTORS" AS DEFINED IN RULE 501 UNDER THE U.S. SECURITIES ACT AND "QUALIFIED PURCHASERS" AS SUCH TERM IS DEFINED IN SECTION 2(A)(51) OF THE U.S. INVESTMENT COMPANY ACT OF 1940, AS AMENDED (THE "COMPANY ACT") OR "KNOWLEDGEABLE EMPLOYEES" AS DEFINED UNDER RULE 3C-5 OF THE COMPANY ACT, AND MEET OTHER SUITABILITY REQUIREMENTS.

THE TERM "PERMITTED U.S. PERSON" MEANS A TAX-EXEMPT U.S. PERSON (AS DEFINED HEREIN UNDER THE HEADING "TAX ASPECTS–TAX-EXEMPT U.S. PERSONS") OR AN ENTITY SUBSTANTIALLY ALL OF THE OWNERSHIP INTERESTS IN WHICH ARE HELD BY TAX-EXEMPT U.S. PERSONS AND WILL INCLUDE "BENEFIT PLAN PURCHASERS" AS WELL AS OTHER TAX-EXEMPT ENTITIES THAT ARE NOT BENEFIT PLAN PURCHASERS, SUCH AS ENDOWMENTS AND FOUNDATIONS.

FOR PROSPECTIVE PURCHASERS IN FRANCE

THESE TERMS (INCLUDING ANY AMENDMENT, SUPPLEMENT OR REPLACEMENT THERETO) IS NOT BEING DISTRIBUTED IN THE CONTEXT OF A PUBLIC OFFERING IN FRANCE WITHIN THE MEANING OF ARTICLE L. 411-1 OF THE FRENCH MONETARY AND FINANCIAL CODE (CODE MONÉTAIRE ET FINANCIER). THESE TERMS HAVE NOT BEEN AND WILL NOT BE SUBMITTED TO THE FRENCH AUTORITÉ DES MARCHÉS FINANCIERS ("AMF") FOR FORMAL APPROVAL.

NOTICE TO RESIDENT IN THE REPUBLIC OF CHINA

DLA MAY NOT BE MARKETED, OFFERED OR SOLD DIRECTLY OR INDIRECTLY TO THE REPUBLIC OF CHINA AND NEITHER THESE TERMS WHICH HAVE NOT BEEN SUBMITTED TO THE CHINESE SECURITIES AND REGULATORY COMMISSION, NOR ANY OFFERING MATERIAL OR INFORMATION CONTAINED HEREIN RELATING TO DLA, MAY BE SUPPLIED TO THE PUBLIC IN CHINA OR USED IN CONNECTION WITH ANY OFFER FOR THE SUBSCRIPTION OR SALE OF DLA TO THE PUBLIC IN CHINA.

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1 CONDITIONS FOR THE SALE AND PURCHASE OF DLA

A purchaser of DLA will be subject to these terms upon acceptance of its purchase by the Dolla Platform.

1.1 IRREVOCABLE PURCHASE

The purchaser understands that the purchase of DLA is irrevocable. NO REFUND WILL BE PROVIDED FOR ANY REASON.

1.2 RIGHT OF REJECTION

The purchaser understands and agrees that Dolla, reserves the right to reject his subscription for DLA for any reason or no reason, in whole or in part, and at any time prior to its acceptance. If the subscription is rejected, the payment made by Purchaser will be returned promptly to the Purchaser and these Terms shall have no force or effect.

The Purchaser acknowledges and agrees that where his subscription for DLA, is accepted, DLA will be treated for economic purposes as having been issued with effect from the relevant purchase date and that Payment will accordingly be subject to investment risk from the relevant purchase date.

1.3 RIGHTS ATTACHED TO DLA

SEC filings notwithstanding, The purchaser acknowledges and agrees that DLA are not intended to constitute securities, commodity or any kind of financial product in the traditional sense under any jurisdiction in which DLA are currently offered. In particular, the purchaser understands that a DLA does not confer any right to receive an interest or share or economic right in the Dolla Platform's companies and affiliates; any right in intellectual property; any voting right or governance right in the Dolla Platform; or any other form of interest in Dolla or its affiliates. The purchaser acknowledges and agrees that DLA provides the right to the holder thereof to access the Platform and the possibility of future rights relating to the provision and receipt of services via the Platform. Under no circumstances can DLA be bought back by Dolla in any sort of monetary transaction. Nothing contained in these Terms or in the White Paper shall be considered as a promise of direct or indirect financial returns or have similar economic effect.

1.4 SECURING DLA WALLET

DLA are purchased through the icodashboard platform found at ico.dolla.org. Purchasers are responsible For securing their own wallet, vault or other storage mechanism used to send or receive any cryptocurrency and any wallet when available used to hold DLA purchased from Dolla, including, but not limited to, securing your private key(s) or other credentials necessary to

access such storage mechanism(s).

1.5 RISKS ASSOCIATED WITH PURCHASING DLA

An investment in DLA involves a significant degree of risk. Prior to purchasing DLA, Purchasers are deemed to accept and assume the risks associated with such an investment including, but not limited to, those outlined below in Exhibit [C] of these Terms.

1.6 SUITABILITY REQUIREMENTS

DLA are not offered to (i) US Persons which are not US Permitted Persons (as defined under Representations and Warranties –suitability requirements) (ii) citizens of the People Republic of China or (iii) residents in other jurisdictions where cryptographic tokens are not permitted to be sold or bought(each person described in (i), (ii) and (iii) being a “Prohibited Person”). Prohibited Persons are strictly restricted from Dolla official communication channels for purchasers, and/or purchasing DLA. Dolla is not bound by these Terms if entered into by or on behalf of a Prohibited Person and may take all necessary and appropriate actions, in its sole discretion including referral of information to the appropriate authorities.

1.7 PURCHASE OF DLA BY DOLLA

Dolla warrants that it will not purchase DLA during the Event. Notwithstanding the foregoing, Dolla's officers, directors, agents, joint ventures, employees, contractors or suppliers may purchase DLA for their own personal use, provided their purchase is made during the Event.

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1.8 TAXATION

The purchase of DLA is exclusive of all applicable taxes. The purchaser bears the sole responsibility to determine what, if any, taxes apply to the purchase of DLA, or the potential appreciation or depreciation in the value of DLA over time. To the extent permitted by law, Dolla shall not be liable for any tax liability or responsibility for withholding, collecting, reporting or remitting any sales, use, value added, or similar tax, associated with or arising from the purchase of DLA. It is the Purchaser's responsibility to withhold, collect, report and remit the correct taxes to the appropriate taxation authorities.

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2 REPRESENTATIONS AND WARRANTIES FROM THE PURCHASER

2.1 POWER AND AUTHORITY

The Purchaser represents and warrants that it has all requisite power, authority and capacity to acquire and hold DLA and to execute, deliver and comply with the terms of each of the instruments required to be executed and delivered by the Purchaser in connection with its purchase for DLA, including these Terms, and such execution, delivery and compliance does not conflict with, or constitute a default under, any instruments governing the Purchaser, or violate any law, regulation or order, or any agreement to which the Purchaser is a party or by which the Purchaser may be bound. If the Purchaser is an entity, the person executing and delivering each of such instruments on behalf of the Purchaser has all requisite power, authority and capacity, and has been duly authorized, to execute and deliver such instruments, and, upon request, will furnish to Dolla or any of its authorized representative true and correct copies of any instruments governing the Purchaser, including all amendments to any such instruments and all authorizations. These Terms constitutes a legal, valid and binding obligation of the Purchaser, enforceable in accordance with its terms.

2.2 ELIGIBILITY TO INVEST

The Purchaser represents and warrants that:

- (i) he is not a resident or domiciliary of the People's Republic of China (China) or purchasing from a location within China;
- (ii) he is either a. not a "U.S. Persons"¹(as defined below); or b. is a "U.S. Persons "that qualify as "accredited investors" as defined in Rule 501 under the U.S. Securities Act of 1933, as amended (the "Securities Act") and "qualified purchasers" as such term is defined in Section 2(a)(51) of the U.S. Investment Company Act of 1940, as amended (the "Company Act") or "knowledgeable employees" as defined under Rule 3c-5 of the Company Act.

2.3 PURCHASER'S KNOWLEDGE OF ASSOCIATED RISKS

The Purchaser represents and warrants he has such knowledge and experience in cryptographic tokens, token storage mechanisms, blockchain technology and blockchain-base software that he is capable of evaluating the merits and risks of buying DLA, and is able to bear such risks, and has obtained, in the Purchaser 's judgment, sufficient information from Dolla to evaluate the merits and risks of such purchase. The Purchaser has evaluated the risks of buying DLA, understands there are substantial risks of loss incidental to the purchase of DLA

2.4 DECISION TO PURCHASE

The Purchaser has received, carefully read and understands the White Paper, the Website and these Terms. The Purchaser acknowledges and agrees that it has made an independent decision to purchase DLA and that, in making its decision to subscribe for DLA, the Purchaser can rely only upon the White Paper, the Website, these Terms and independent investigations made by the Purchaser (irrespective of any other information furnished to the Purchaser). The Purchaser is not relying on Dolla or any other person or entity with respect to the legal, tax and other economic considerations involved in this investment other than the Purchaser's own advisers.

2.5 LEGAL AND TAXATION

The Purchaser is fully informed as to the legal and tax requirements within the Purchaser's own country (or countries) regarding a purchase of cryptographic tokens.

2.6 CHANGE IN REPRESENTATIONS AND WARRANTIES

All of the above representations and warranties are true, complete, accurate and non-misleading at the time of your purchase of any DLA. If any of the representations you have agreed to in these Terms change, such that the representations are no longer accurate, you will immediately cease holding DLA.

3 ANTI-MONEY LAUNDERING

3.1 REPRESENTATIONS AND WARRANTIES

(a) The Purchaser represents and warrants that the amounts used to purchase DLA were not and are not directly or indirectly derived from activities that may contravene applicable laws and regulations, including anti-money laundering laws and regulations. United States federal regulations and executive orders administered by OFAC prohibit, among other things, the engagement in transactions with, and the provision of services to, certain foreign countries, territories, entities and individuals. The lists of OFAC prohibited countries, territories, persons and entities can be found on the OFAC website at <http://www.treas.gov/offices/enforcement/ofac/>. In addition, the programs administered by OFAC ("OFAC Programs") prohibit dealing with individuals or entities in certain countries regardless of whether such individuals or entities appear on the OFAC lists.

(b) The Purchaser represents and warrants that, to the best of its knowledge, none of:

- (1) the Purchaser;
- (2) any person controlling or controlled by the Purchaser;
- (3) if the Purchaser is a privately held entity, any person having a beneficial interest in the

Purchaser; or

(4) any person for whom the Purchaser is acting as agent or nominee in connection with this investment is a country, territory, individual or entity named on an OFAC list, nor is a person or entity prohibited under the OFAC Programs.

(c) The Purchaser represents and warrants that it is not named on a list of prohibited entities and individuals maintained under the European Union, USA (and is not operationally based or domiciled in a country or territory in relation to which current sanctions have been issued by the United Nations, the European Union or USA).

(d) The Purchaser agrees that, upon request from Dolla, it will provide such information as Dolla may require to satisfy applicable anti-money laundering laws and regulations, including, without limitation, the Purchaser's anti-money laundering policies and procedures, background documentation relating to its directors, trustees, settlors and beneficial owners, and audited financial statements, if any.

(e) The Purchaser agrees to notify Dolla promptly in writing should the Purchaser become aware of any change in the information set forth in these representations and warranties.

3.2 ANTI-MONEY LAUNDERING MEASURES

Please be advised that Dolla may not accept any amounts from a prospective Investor if it cannot make the representations and warranties set forth in the preceding paragraph. The Purchaser is advised that, by law, Dolla may be obligated to "freeze the account" of the Purchaser and Dolla may also be required to report such action and to disclose the Purchaser's identity to OFAC or other applicable governmental and regulatory authorities.

4 DATA PROTECTION

4.1 COLLECTION OF PERSONAL INFORMATION

In connection with the purchase of DLA, Dolla may request and collect personal information, such as address, email address, transaction information, to facilitate the purchase of DLA or address any of the anti-money laundering considerations described in Section 3. Purchasers are encouraged to review Dolla's Privacy Policy (available on the website) which provide details on (i) how personal data is stored and processed, (ii) how it can be accessible and corrected by its owner; (ii) how a complaint regarding the handling of personal information may be handled.

4.2 CONFIDENTIALITY

The Purchaser understands and agrees that although Dolla will use its reasonable efforts to keep personal information provided strictly confidential, Dolla may present the information provided to it to such parties (e.g., affiliates, attorneys, auditors, administrators, regulators and counterparties) as it deems necessary or advisable to facilitate the purchase of DLA and

the management of the Platform, including, but not limited to, in connection with anti-money laundering and similar laws, if called upon to establish the compliance with applicable law by Dolla or if the contents thereof are relevant to any issue in any action, suit or proceeding to which Dolla may be involved. Dolla may also release information about the Purchaser if directed to do so by the Purchaser, if compelled to do so by law or in connection with any government or self-regulatory organization request or investigation.

4.3 TRANSFER OF DATA OUTSIDE THE EUROPEAN UNION

In accordance with the preceding paragraph, the Purchaser consents to the transmission by Dolla of personal data provided by the Investor to countries which are outside of the European Economic Area and which may not have data protection legislation in place which is equivalent to that in place within the European Economic Area.

5 LIMITATION OF LIABILITY

5.1 DISCLAIMER OF WARRANTIES

TO THE FULLEST EXTENT PERMITTED BY LAW, EXCEPT AS OTHERWISE SPECIFIED IN WRITING BY Dolla, YOU EXPRESSLY ACKNOWLEDGE AND AGREE THAT:

- (A) YOU ARE PURCHASING DLA AT YOUR SOLE RISK;
- (B) Dolla MAKES NO WARRANTIES OR REPRESENTATIONS AS TO THE SUCCESSFUL LAUNCH OF THE EVENT, OR ACHIEVEMENT OF ANY OTHER ACTIVITIES NOTED IN THESE TERMS OR ANY OTHER DOCUMENTS PRODUCED BY Dolla IN RESPECT OF THE EVENT, AND DISCLAIMS ANY WARRANTIES IMPLIED BY LAW OR OTHERWISE;
- (C) DLA IS PROVIDED ON AN "AS IS" BASIS WITHOUT WARRANTIES OF ANY KIND; EITHER EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, WARRANTIES OF TITLE OR IMPLIED WARRANTIES, MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE, TITLE AND NON INFRINGEMENT;
- (D) Dolla MAKES NO REPRESENTATION, WARRANTY OR UNDERTAKING THAT THE INFORMATION PROVIDED IN THESE TERMS OR ANY OTHER DOCUMENTS PRODUCED BY Dolla IN RESPECT OF THE EVENT ARE TRUTHFUL, ACCURATE AND COMPLETE;
- (E) THESE TERMS AND ALL OTHER DOCUMENTS PRODUCED BY Dolla IN RESPECT OF THE EVENT HAVE BEEN PREPARED FOR INFORMATION PURPOSES ONLY AND ARE NOT A STATEMENT OF FUTURE INTENT;
- (F) Dolla DISCLAIMS ALL LIABILITY FOR ANY LOSS OR DAMAGE OF WHATSOEVER KIND (WHETHER FORESEEABLE OR NOT) WHICH MAY ARISE FROM ANY PERSON ACTING ON ANY INFORMATION AND OPINIONS RELATING TO Dolla, THE PLATFORM, DLA TOKENS OR THE EVENT CONTAINED IN THESE TERMS, ANY OTHER DOCUMENTS PRODUCED BY Dolla IN RESPECT OF THE EVENT, OR ANY INFORMATION WHICH IS MADE AVAILABLE IN CONNECTION WITH ANY FURTHER ENQUIRIES, NOTWITHSTANDING ANY NEGLIGENCE, DEFAULT OR LACK OF CARE;

(G) Dolla DOES NOT REPRESENT OR WARRANT THAT THE DOLLA PLATFORM or DLA ARE RELIABLE, CURRENT OR ERROR-FREE, WILL MEET YOUR REQUIREMENTS, OR THAT DEFECTS IN DLA or THE DOLLA PLATFORM WILL BE CORRECTED;

(H) Dolla CANNOT AND DOES NOT REPRESENT OR WARRANT THAT DLA OR THE DELIVERY MECHANISM FOR DLA ARE FREE OF VIRUSES OR OTHER HARMFUL OR DAMAGING COMPONENTS;

(I) Dolla WILL NOT BE LIABLE FOR DELAYS, INTERRUPTIONS, SERVICE FAILURES OR OTHER PROBLEMS INHERENT IN THE USE OF THE INTERNET OR ELECTRONIC COMMUNICATIONS OR OTHER SYSTEMS OUTSIDE OUR CONTROL; AND

(J) WITHOUT LIMITING THE FOREGOING, DOLLA DOES NOT WARRANT THAT THE PROCESS FOR PURCHASING DLA WILL BE UNINTERRUPTED OR ERROR FREE.

5.2 LIMITATION OF LIABILITY AND WAIVER

NOTWITHSTANDING ANY OTHER PROVISION OF THESE TERMS, YOU ACKNOWLEDGE AND AGREE THAT, TO THE FULLEST EXTENT PERMITTED BY LAW, THE DISCLAIMERS OF LIABILITY CONTAINED WITHIN THESE TERMS APPLY TO ANY AND ALL CLAIMS, DEMANDS, ACTIONS, DAMAGES, LOSSES, COSTS AND EXPENSES OF EVERY KIND AND NATURE, KNOWN AND UNKNOWN (INCLUDING, BUT NOT LIMITED TO, CLAIMS OF NEGLIGENCE, ACTIONS FOR BREACH OF WARRANTY OR ACTIONS FOR BREACH OF CONTRACT), ARISING OUT OF OR RELATED TO:

(A) YOUR PURCHASE OR USE OF DLA;

(B) YOUR PARTICIPATION IN THE EVENT;

(C) YOUR RESPONSIBILITIES OR OBLIGATIONS UNDER THESE TERMS;

(D) YOUR VIOLATION OF THESE TERMS; OR

(E) YOUR VIOLATION OF ANY RIGHTS OF ANY OTHER PERSON OR ENTITY, AND THAT Dolla WILL NOT BE LIABLE FOR ANY INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY OR CONSEQUENTIAL DAMAGES, INCLUDING, BUT NOT LIMITED TO, FOR LOSS OF PROFITS, GOODWILL OR DATA, OR DAMAGES FOR BUSINESS INTERRUPTION, IN ANY WAY WHATSOEVER ARISING OUT OF OR RELATED TO:

(A) YOUR PURCHASE OR USE OF DLA;

(B) YOUR PARTICIPATION IN THE EVENT;

(C) YOUR RESPONSIBILITIES OR OBLIGATIONS UNDER THESE TERMS;

(D) YOUR VIOLATION OF THESE TERMS; OR

(E) YOUR VIOLATION OF ANY RIGHTS OF ANY OTHER PERSON OR ENTITY.

6. MISCELLANEOUS TERMS

6.1 INDEMNIFICATION

The Purchaser agrees to indemnify and hold harmless Dolla any of its affiliates and each other person, if any, who controls, is controlled by, or is under common control with, any of the

foregoing (each, an "Indemnified Person"), against any and all loss, liability, claim, damage and expense whatsoever (including all expenses reasonably incurred in investigating, preparing or defending against any claim whatsoever) arising out of or based upon:

- (i) any false representation or warranty made by the Purchaser, or breach or failure by the Purchaser to comply with any covenant or agreement made by the Purchaser, in these Terms or in any other document furnished by the Purchaser to any of the foregoing in connection with this transaction; or
- (ii) any action for securities law violations instituted by the Purchaser which is finally resolved by judgment against the Purchaser.

6.2 FORCE MAJEURE

Dolla is not liable for failure to perform any of its obligations in respect of the sale and purchase of DLA caused by unavoidable casualty, delays in delivery of materials, embargoes, government orders, acts of civil or military authorities, acts by common carriers, emergency conditions, acts of god, communications outages or any similar unforeseen event that renders performance commercially implausible. If an event of force majeure occurs, Dolla may elect to suspend the Event, in whole or part, for the duration of the force majeure circumstances.

6.3 SEVERABILITY

If any provision of these Terms is invalid or unenforceable under any applicable law, then such provision shall be deemed inoperative to the extent that it may conflict therewith. Any provision hereof which may be held invalid or unenforceable under any applicable law shall not affect the validity or enforceability of any other provisions hereof, and to this extent the provisions hereof shall be severable.

6.4 SUCCESSORS AND PERMITTED ASSIGNEES

These Terms shall be binding upon the Purchaser and the heirs, legal representatives, successors and permitted assigns of the Purchaser

6.5 GOVERNING LAW

This Agreement its interpretation and any non-contractual agreement arising from or connected with it shall be governed by and shall be construed in accordance with the laws of the Cayman Islands.

6.6 JURISDICTION

The Purchaser irrevocably agrees that any suit, action or proceeding with respect to these Terms and any or all transactions relating hereto and thereto shall be brought in the courts of

The Cayman Islands. The Purchaser irrevocably submits to the jurisdiction of such courts with respect to any such suit, action or proceeding and agrees that it may not claim that any such suit, action or proceeding has been brought in an inconvenient forum. Nothing contained herein shall affect the right of Dolla to commence any action, suit or proceeding or otherwise to proceed against the Purchaser in any other jurisdiction or to serve process upon the Purchaser in any manner permitted by any applicable law in any relevant jurisdiction.

EXHIBIT A: DLA SPECIFICATIONS AND PURCHASE PROCEDURE

PRIVATE-SALE

Private Sale –Conditions

Soft-cap and Target \$5,000,000 USD

Hard-Cap	\$42,000,000,000.00
Start Date	18th October 2018, 8:00 pm (ADT)
End Date	January 31st 2018, 8:00 pm(ADT)
Duration	15 weeks
Price	1 DLA= USD 0.0013333
Currency	DLA

During the Sale, as long as the soft-cap is not reached, the Purchaser's contributions will be held and not distributed to Dolla. If the Soft-Cap is reached, the funds will be distributed to Dolla. If the Soft Cap is not reached by the end of the Sale, funds will be returned in their original currency)and these terms shall have no force and effect. Dolla reserves the right to change the Start Date and further reserves the right to extend the sale duration for any reason. Dolla reserves the right to shorten the sale duration for any reason.

OVERVIEW OF THE MAIN SALE

One Main Sale Event will be organized after the Private-sale. Together they will sell 41,000,000,000 DLA out of the 100,000,000,000 base DLA supply.

Main Sale

Hard-Cap	41,000,000,000 DLA
Start Date	1st February 2019
Duration	8 weeks
Price	1 DLA = USD 0.002
Currency	DLA

Dolla reserves the right to change the Start Date, the Price and further reserves the right to extend the sale duration for any reason. Dolla reserves the right to shorten the sale duration for any reason.

DISCLOSURE OF FUNDS RECEIVED

Dolla will disclose the total funds received during the course of the Private-Sale Event and the Main Sale Event by way of publication on its website.

PROCEDURE FOR BUYING AND RECEIVING DLA

The procedure for purchasing DLA will be as follows:

Acknowledge and agree to be bound to Dolla's Terms and Conditions
(scrolling down to the end of the document compulsory to progress to next step)
Confirm citizenship and if US citizen, certify as an accredited investor
Successfully pass the KYC/AML questionnaire provided by Dolla's specialized 3rd party supplier. This include uploading a proof of identity, a proof of address.
Receive confirmation that you have passed our 3rd party supplier's KYC/AML screening.
Buy DLA on the ico.dolla.org,

Dolla reserves the right to amend the procedure for buying and receiving DLA for any reasons.

USE OF PROCEEDS

Dolla already has a functioning platform and the funds are used for refinement and expansion.

EXHIBIT B: RISK FACTORS

The purchase of DLA and participation to the Platform involves a significant degree of risk. The following risk factors are not an exhaustive list of all of the risk factors that a purchaser should carefully consider before purchasing DLA. By purchasing DLA, to the extent permitted by law, the Purchaser acknowledges and agrees to assume all the risks associated with the holding of DLA and the use of blockchain technology, including but not limited to, the risk factors below.

RISKS RELATED TO BLOCKCHAIN TECHNOLOGY AND DIGITAL ASSETS

Absence of Regulatory Oversight

Initial Coin Offerings are currently not regulated globally or in USA, or the regulation is unclear and undefined.

Legal and Regulatory Environment for Digital Tokens

Digital tokens are being closely scrutinized by various regulatory bodies around the world, including by the French Financial Market Authority (Autorité des Marchés Financiers), the United Kingdom Financial Services Authority and the United States Securities and Exchange Commission. There is a substantial risk that in numerous jurisdictions, including the United States, DLA may be deemed to be a security. Such risk of requalification would mean that securities laws applies to DLA, and require Dolla to limit the ability to hold more than certain amounts of DLA or restrict the ability to transfer DLA. The legal ability to provide DLA in some jurisdictions may be restricted by future regulation or legal actions. In response to such action, Dolla may take actions that adversely impact the Purchaser, including: (a) ceasing operations or restricting access in certain jurisdictions, (b) adjusting DLA and the Platform in a way to comply with applicable rules and regulations, or (c) cease operations entirely.

Loss of Private Keys

DLA may be stored in a wallet or vault, which can only be accessed with a password selected by the Purchaser. The wallet will hold a private key, or a combination of private keys, required to control and dispose of DLA stored in the Purchaser's digital wallet or vault. Any loss of requisite private key(s) associated with a digital wallet or vault storing DLA, will result in loss of such DLA. Any third party that gains access to the private key of a Purchaser may be able to gain access to that Purchaser's DLA. The loss, destruction, loss of access or data loss relating to a private key used to access a DLA, may be irreversible and could adversely affect the value of the Platform and overall DLA. Dolla disclaims all responsibility for loss, destruction, loss of access or data loss relating to a private key or its related DLA.

Mining Attacks

The blockchain platform, which will be used for DLA, may be susceptible to attacks, including new forms of attack that may be created. Any successful attacks present a risk to the Platform and DLA, including, but not limited to, accurate execution, recording of transactions involving DLA and expected proper payment operations.

Cybersecurity Risk

Hackers, individuals, other malicious groups or organizations may attempt to interfere with DLA in a variety of ways, including, but not limited to, malware attacks, denial of service attacks,

consensus-based attacks, Sybil attacks, smurfing and spoofing. There is a risk that DLA and technology infrastructure may include security weaknesses or bugs, which may interfere with the use, or cause the complete loss of DLA. Advances in cryptography may present risks to cryptocurrencies, digital tokens, DLA, and Dolla's technology infrastructure, which may result in the theft or complete loss of DLA.

Currency Risks

Dolla intends to use the proceeds from selling DLA to fund the maintenance and development of the Platform. The proceeds of the sale can be converted into other cryptographic and fiat currencies. If the value of crypto-currencies fluctuates unfavorably during or after the Event, Dolla may not be able to fund development, or may not be able to develop or maintain the Platform in the manner that it intended.

Volatility Risks

Cryptographic tokens that possess value in public markets, such as ETH, BTC, have demonstrated extreme fluctuations in price over short periods of time on a regular basis. DLA may suffer from such volatility and be subject to similar fluctuations. Such fluctuations are due to market forces and represent changes in the balance of supply and demand. As mentioned, exchanges are independent of and not operated by Dolla, therefore use of exchanges is at your own risk and Dolla cannot and does not guarantee market liquidity for DLA and therefore there may be periods of time in which DLA are difficult to buy or sell. DLA are Uninsured DLA are not like bank accounts or other similar accounts. DLA are entirely uninsured and any value they may hold at any time may decrease or be eliminated in the future.

Unforeseen Risks

Cryptographic tokens such as DLA are a new and relatively untested technology. In addition to the risks noted above, there are other risks associated with your purchase, holding and use of DLA including those that Dolla cannot anticipate. Such risks may further materialize as unanticipated variations or combinations of the risks set out above.

OPERATIONAL RISKS

No Operating History

DLA will be a newly formed token with no operating history. Each DLA should be evaluated on the basis that the Company's or any third party's assessment of the prospects of the Dolla

Platform may not prove accurate, and that the Company may not achieve its objective. Past performance of any similar token is not predictive of future results.

Loss of Capital

It is possible that DLA may not be used by a large number of individuals, businesses, and other organizations and that there is a limited public interest in the creation and development of its functionalities. Further, the Dolla Platform may never be completed, released or become operational. These or other unforeseen factors may significantly decrease or eliminate any value of DLA. Dolla does not guarantee any specific value of DLA and cautions purchasers of DLA that there is a significant likelihood their value may decrease or that purchasers may lose their capital.

Loss of Data

As part of its business, Dolla processes, stores and transmits large amounts of electronic information, including personally identifiable information of the purchasers. Similarly, service providers of Dolla, may process, store and transmit such information. However, such measures cannot provide absolute security. The techniques used to obtain unauthorized access to data, disable or degrade service, or sabotage systems change frequently and may be difficult to detect for long periods of time. Hardware or software acquired from third parties may contain defects in design or manufacture or other problems that could unexpectedly compromise information security. Network connected services provided by third parties to Dolla may be susceptible to compromise, leading to a breach of Dolla's network. The Dolla's systems or facilities may be susceptible to employee error or malfeasance, government surveillance, or other security threats. Breach of the Dolla's information systems may cause personally identifiable information of the purchasers to be lost or improperly accessed, used or disclosed.

Risk of Alternative Platforms

It is possible that alternative platforms could be established that utilize the same or similar code and protocol underlying the Platform and attempt to facilitate services that are materially similar to those intended to be delivered through the Platform. The Platform may be in competition with these alternative platforms, which could negatively impact the Platform and DLA.

Risk of Dissolution of Dolla

It is possible, due to any number of reasons including, but not limited to, an unfavorable fluctuation in the value of cryptographic and fiat currencies, decrease in the Platform's utility, the failure of commercial relationships, or intellectual property ownership challenges, that the Platform may no longer be viable to operate and Dolla may dissolve or be wound up or face an

uncertain or changing regulatory regime.

Risks of Intellectual Property Claims

Intellectual property rights claims may adversely affect the operation of the Platform. Third parties may assert intellectual property ownership claims relating to the holding and transfer of cryptographic tokens and their source code. Regardless of the merit of any intellectual property claim or other legal action, any threatened action that reduces confidence in the Platform's long term viability or the ability of end-users to hold and transfer DLA may adversely affect the value of DLA. Additionally, a meritorious intellectual property claim could prevent you from accessing the Platform holding or transferring your DLA.

Tax Risk

There are risks and uncertainties related to the tax and accounting treatment of DLA. Because of the shifting regulatory environment, it is uncertain what tax and accounting treatment or classification DLA will have in various jurisdictions. Each potential user, purchaser, and holder of DLA is urged to consult with, and must rely solely upon the advice of, its own legal, financial and tax advisors with respect to the tax and accounting treatment of DLA.

